

**ACCELYA SOLUTIONS INDIA LIMITED**

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2026

(Amount in INR Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30 September 2026	30 June 2026	30 September 2025	30 June 2026
		Unaudited	Unaudited (Refer note 3)	Unaudited	Audited
I	Income:				
a	Revenue from operations	13,764.71	12,697.31	13,359.21	52,656.91
b	Other income	308.52	372.09	299.78	3,067.58
II	Total income (a + b)	14,073.23	13,069.40	13,658.99	55,724.49
III	Expenses:				
	Employee benefits expense	4,212.88	3,812.16	3,777.44	15,059.64
	Finance costs	83.79	41.90	222.06	693.77
	Depreciation and amortisation expenses	998.86	572.14	940.80	4,418.93
	Other expenses	4,890.45	4,282.66	4,866.98	20,610.91
	Total expenses (III)	10,185.98	8,708.86	9,807.28	40,783.25
IV	Profit before exceptional item and tax (II - III)	3,887.25	4,360.54	3,851.71	14,941.24
V	Exceptional item (Refer note 2)	-	-	-	(1,171.61)
VI	Profit before tax (IV + V)	3,887.25	4,360.54	3,851.71	13,769.63
VII	Tax expense/(credit):				
	(1) Current tax	995.50	941.81	443.25	3,575.68
	(2) Deferred tax	(1.41)	281.89	541.48	(112.75)
	Total tax expense (VII)	994.09	1,223.70	984.73	3,462.93
VIII	Net profit for the period / year (VI-VII)	2,893.16	3,136.84	2,866.98	10,306.70
IX	Other comprehensive income / (loss)				
	(a) Items that will not be reclassified to profit or loss				
	Gain/ (loss) on remeasurements of defined benefits plan	150.82	6.53	(12.77)	163.47
	Income tax relating to above item	(37.96)	(1.64)	3.21	(41.12)
	(b) Items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income / (loss) for the period / year	112.86	4.89	(9.56)	122.35
X	Total comprehensive income for the period / year (Net of tax) (VIII + IX)	3,006.02	3,141.73	2,857.42	10,429.05
XI	Paid up equity share capital (Face value of INR 10 each)	1,492.69	1,492.69	1,492.69	1,492.69
XII	Other equity				22,026.93
XIII	Earnings per share (Face value of INR 10 each) (not annualized for quarters):				
	(1) Basic (in INR)	19.38	21.02	19.21	69.05
	(2) Diluted (in INR)	19.38	21.02	19.21	69.05

See accompanying notes to the standalone unaudited financial results

Notes to the standalone unaudited financial results

- The standalone unaudited financial results for the quarter ended 30 September 2026 (the 'Statement') of Accelya Solutions India Limited (the 'Company') have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended, and are in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). These results have been reviewed and recommended to the Board of Directors by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on 22 October 2026.
- The Company is engaged in the business of providing software solutions to the global airline and travel industry. The Company's Chief Operating Decision Makers (which includes the Managing Director and members of the Board of Directors) monitor and review the operating results of the Company as a whole. Therefore, there are no reportable segments for the Company as per requirements of Ind AS 108 'Operating Segments'.
- The figures for the quarter ended 30 June 2026 are the balancing figures between the audited standalone figures for the financial year ended 30 June 2026 and the unaudited standalone published year to date figures upto the third quarter ended 31 March 2026 which was subjected to a limited review by the statutory auditors.
- The previous periods' figures have been regrouped, reclassified or rearranged wherever considered necessary to conform with current period presentation.

Place: Mumbai
Date : 22 October 2026



For Accelya Solutions India Limited

Gurudas Shenoy
Managing Director
DIN: 03573375

Walker ChandioK & Co LLP

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International Business Park,
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Accelya Solutions India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Accelya Solutions India Limited** ('the Company') for the quarter ended **30 September 2026**, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Accelya Solutions India Limited

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

5. The review of standalone unaudited quarterly financial results for the quarter ended 30 September 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who has expressed an unmodified conclusion vide their review report dated 5 November 2025, whose review report has been furnished to us by the management and which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Rohan Jain

Partner

Membership No.: 139536

UDIN: 26139536VHYJJC2085

Place: Mumbai

Date: 22 October 2026

HR

Chartered Accountants

Offices in Ahmedabad, Bengaluru, Bhubaneswar, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Guwahati, Hyderabad, Indore, Jaipur, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2026

(Amount in INR Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30 September 2026	30 June 2026	30 September 2025	30 June 2026
		Unaudited	Unaudited (Refer note 3)	Unaudited	Audited
I	Income:				
a	Revenue from operations	13,764.71	12,712.19	13,620.10	53,226.66
b	Other income	308.52	277.91	299.53	2,070.85
II	Total income (a + b)	14,073.23	12,990.10	13,919.63	55,297.51
III	Expenses:				
	Employee benefits expense	4,212.88	3,812.16	3,777.42	15,064.18
	Finance costs	83.79	41.90	222.06	694.49
	Depreciation and amortisation expenses	998.86	572.14	940.80	4,418.93
	Other expenses	4,898.86	4,288.68	4,999.69	20,852.54
	Total expenses (III)	10,194.39	8,714.88	9,939.97	41,030.14
IV	Profit before exceptional item and tax (II - III)	3,878.84	4,275.22	3,979.66	14,267.37
V	Exceptional item (Refer note 2)	-	-	-	(1,171.61)
VI	Profit before tax (IV + V)	3,878.84	4,275.22	3,979.66	13,095.76
VII	Tax expense/ (credit):				
	(1) Current tax	995.50	948.05	476.94	3,670.59
	(2) Deferred tax	(1.41)	281.89	541.47	(112.75)
	Total tax expense (VII)	994.09	1,229.94	1,018.41	3,557.84
VIII	Net profit for the period / year (VI-VII)	2,884.75	3,045.28	2,961.25	9,537.92
	Net profit for the period / year attributable to:				
	- Owners of the parent	2,884.75	3,045.28	2,961.25	9,537.92
	- Non-controlling interests	-	-	-	-
IX	Other comprehensive income / (loss)				
	(a) Items that will not be reclassified to profit or loss				
	Gain/ (loss) on remeasurements of defined benefit plan	150.82	6.53	(12.77)	163.47
	Income tax relating to above item	(37.96)	(1.64)	3.21	(41.12)
	(b) Items that will be reclassified to profit or loss				
	Exchange differences on translation of foreign operations	29.02	15.13	92.74	274.17
	Total other comprehensive income	141.88	20.02	83.18	396.52
	Total other comprehensive income attributable to:				
	- Owners of the parent	141.88	20.02	83.18	396.52
	- Non-controlling interests	-	-	-	-
X	Total comprehensive income for the period / year (Net of tax) (VIII + IX)	3,026.63	3,065.30	3,044.43	9,934.44
	Total comprehensive income for the period / year (Net of tax) attributable to:				
	- Owners of the parent	3,026.63	3,065.30	3,044.43	9,934.44
	- Non-controlling interests	-	-	-	-
XI	Paid up equity share capital (Face value of INR 10 each)	1,492.69	1,492.69	1,492.69	1,492.69
XII	Other equity				23,522.02
XIII	Earnings per share (Face value of INR 10 each) (not annualized for quarters):				
	(1) Basic (in INR)	19.33	20.40	19.84	63.90
	(2) Diluted (in INR)	19.33	20.40	19.84	63.90

See accompanying notes to the consolidated unaudited financial results



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Notes to the consolidated unaudited financial results

- 1 The consolidated unaudited financial results for the quarter ended 30 September 2026 (the 'Statement') of Accelya Solutions India Limited (the 'Holding Company') and its subsidiaries (together referred as 'The Group'), have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended, and are in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). These results have been reviewed and recommended to the Board of Directors of the Holding Company by the Audit Committee and subsequently approved by the Board of Directors of the Holding company at their respective meetings held on 22 October 2026.
- 2 The Group is engaged in the business of providing software solutions to the global airline and travel industry. The Group's Chief Operating Decision Makers (which includes the Managing Director and members of the Board of Directors of the holding company) monitor and review the operating results of the Group as a whole. Therefore, there are no reportable segments for the Group as per requirements of Ind AS 108 'Operating Segments'.
- 3 The figures for the quarter ended 30 June 2026 are the balancing figures between the audited consolidated figures for the financial year ended 30 June 2026 and the unaudited consolidated published year to date figures upto the third quarter ended 31 March 2026 which was subjected to a limited review by the statutory auditors.
- 4 The previous periods' figures have been regrouped, reclassified or rearranged wherever considered necessary to conform with current period presentation.



Place: Mumbai
Date : 22 October 2026



For Accelya Solutions India Limited

Gurudas Shenoy
Managing Director
DIN: 03573375



Walker ChandioK & Co LLP

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T +91 22 6626 2699

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Accelya Solutions India Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of **Accelya Solutions India Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended **30 September 2026**, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Accelya Solutions India Limited

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

5. The review of consolidated unaudited quarterly financial results for the period ended 30 September 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who have expressed an unmodified conclusion vide their review report dated 5 November 2025, whose review report has been furnished to us by the management and which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Rohan Jain

Partner

Membership No.: 139536

UDIN: 26139536ITGUCR4747

Place: Mumbai

Date: 22 October 2026

Accelya Solutions India Limited
Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of
the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 (as amended)

Annexure 1

List of subsidiaries included in the Statement

1. Accelya Solutions UK Limited
2. Accelya Solutions Americas, Inc.



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Chartered Accountants

Offices in Ahmedabad, Bengaluru, Bhubaneswar, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Guwahati, Hyderabad, Indore, Jaipur, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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