



ACCELYA SOLUTIONS INDIA LIMITED

Registered Office: 5th & 6th Floor, Building No. 4, Raheja Woods, River Side 25A, West Avenue, Kalyani Nagar, Pune - 411 006

CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777

Email: accelyaIndia.investors@accelya.com Website: www.accelya.com/investors

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2026

(Amount in INR Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended	
		30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025
		Unaudited (Refer note 5)	Unaudited	Unaudited (Refer note 5)	Audited	Audited
I	Income:					
a	Revenue from operations	12,697.31	13,486.33	12,659.53	52,656.91	50,123.32
b	Other income	372.09	2,100.06	505.90	3,067.58	1,756.01
II	Total income (a + b)	13,069.40	15,586.39	13,165.43	55,724.49	51,879.33
III	Expenses:					
	Employee benefits expense	3,812.16	3,660.41	3,596.16	15,059.64	14,468.69
	Finance costs	41.90	195.19	102.28	693.77	342.13
	Depreciation and amortisation expenses	572.14	1,457.54	754.46	4,418.93	2,802.70
	Other expenses	4,282.66	6,501.60	4,176.68	20,610.91	16,878.82
	Total expenses (III)	8,708.86	11,814.74	8,629.58	40,783.25	34,492.34
IV	Profit before exceptional item and tax (II - III)	4,360.54	3,771.65	4,535.85	14,941.24	17,386.99
V	Exceptional item (Refer note 2)	-	-	-	(1,171.61)	-
VI	Profit before tax (IV + V)	4,360.54	3,771.65	4,535.85	13,769.63	17,386.99
VII	Tax expense/(credit):					
	(1) Current tax	941.81	1,225.85	1,132.75	3,575.68	4,445.66
	(2) Deferred tax	281.89	(436.05)	(37.83)	(112.75)	(95.36)
	Total tax expense (VII)	1,223.70	789.80	1,094.92	3,462.93	4,350.30
VIII	Net profit for the period / year (VI-VII)	3,136.84	2,981.85	3,440.93	10,306.70	13,036.69
IX	Other comprehensive income / (loss)					
	(a) Items that will not be reclassified to profit or loss					
	Gain/ (loss) on remeasurements of defined benefits plan	6.53	164.31	(55.62)	163.47	(193.95)
	Income tax relating to above item	(1.64)	(41.35)	14.00	(41.12)	48.81
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-
	Total other comprehensive income / (loss) for the period / year	4.89	122.96	(41.62)	122.35	(145.14)
X	Total comprehensive income for the period / year (Net of tax) (VIII + IX)	3,141.73	3,104.81	3,399.31	10,429.05	12,891.55
XI	Paid up equity share capital (Face value of INR 10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
XII	Other equity				22,026.93	24,285.20
XIII	Earnings per share (Face value of INR 10 each) (for the interim periods - not annualized):					
	(1) Basic (in INR)	21.02	19.98	23.05	69.05	87.34
	(2) Diluted (in INR)	21.02	19.98	23.05	69.05	87.34

See accompanying notes to the standalone audited financial results

Notes to the standalone audited financial results

- The standalone audited financial results for the year ended 30 June 2026 (the 'Statement') of Accelya Solutions India Limited (the 'Company') have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended, and are in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). These results have been reviewed and recommended to the Board of Directors by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on 29 July 2026.
- Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost by INR 1,171.61 lakhs primarily arising due to change in the definition of "wages". Considering the materiality and non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Items" in the standalone financial results for the year ended 30 June 2026. The Company continues to monitor the finalisation of central and state rules, as well as Government clarifications on aspects of Labour Codes, and will incorporate accounting treatments, if any, based on these developments.
- The Company is engaged in the business of providing software solutions to the global airline and travel industry. The Company's Chief Operating Decision Makers (which includes the Managing Director and members of the Board of Directors) monitor and review the operating results of the Company as a whole. Therefore, there are no reportable segments for the Company as per requirements of Ind AS 108 'Operating Segments'.
- The Board of Directors has recommended a final dividend of INR 35/- per equity share, subject to the approval of the shareholders at the ensuing Annual General Meeting.
- The figures for the quarters ended 30 June 2026 and 30 June 2025 are the balancing figures between the audited standalone figures for the years ended on those dates and the unaudited standalone published year to date figures up to the end of the third quarter of the respective financial years which were subjected to a limited review by the statutory auditors.
- The previous periods' figures have been regrouped, reclassified or rearranged wherever considered necessary to conform with current period presentation.
- The standalone Statement of Assets and Liabilities as at 30 June 2026 and standalone Statement of Cash flows for the year ended 30 June 2026 are annexed.



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(Amount in INR Lakhs, unless otherwise stated)

STANDALONE AUDITED STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	Particulars	As at	
		30 June 2026	30 June 2025
		Audited	Audited
I	ASSETS		
1	Non-current assets		
	Property, plant and equipment	1,174.20	1,354.00
	Right-of-use assets	1,340.13	5,661.04
	Capital work-in-progress	4.00	2.50
	Intangible assets	808.73	1,165.92
	Intangible assets under development	2,546.36	1,480.84
	Financial assets		
	Investments	601.55	1,208.90
	Other financial assets	355.26	327.44
	Deferred tax assets (net)	1,320.70	1,249.07
	Non-current tax assets (net)	399.02	421.43
	Other non-current assets	2,791.79	1,927.90
	Total non-current assets	11,341.74	14,799.04
2	Current assets		
	Financial assets		
	Investments	2,595.49	7,715.81
	Trade receivables	11,960.82	9,118.19
	Cash and cash equivalents	321.01	97.89
	Bank balances other than cash and cash equivalents	2,658.46	4,730.40
	Other financial assets	421.37	335.46
	Other current assets	6,426.03	5,666.74
	Total current assets	24,383.18	27,664.49
	TOTAL ASSETS	35,724.92	42,463.53
II	EQUITY AND LIABILITIES		
1	EQUITY		
	Equity share capital	1,492.69	1,492.69
	Other equity	22,026.93	24,285.20
	Total equity	23,519.62	25,777.89
2	LIABILITIES		
	Non-current liabilities		
	Financial liabilities		
	Lease liabilities	445.78	4,123.32
	Other non-current liabilities	1,537.30	1,486.48
	Total non-current liabilities	1,983.08	5,609.80
	Current liabilities		
	Financial liabilities		
	Lease liabilities	1,124.25	2,079.31
	Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	6.53	2.07
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,657.91	3,568.34
	Other financial liabilities	2,164.77	1,614.09
	Other current liabilities	1,172.93	1,605.56
	Provisions	2,377.48	1,618.34
	Current tax liabilities (net)	718.35	588.13
	Total current liabilities	10,222.22	11,075.84
	TOTAL EQUITY AND LIABILITIES	35,724.92	42,463.53

See accompanying notes to the standalone audited financial results



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(Amount in INR Lakhs, unless otherwise stated)

STANDALONE STATEMENT OF CASH FLOWS

Sr. No.	Particulars	Year Ended	
		30 June 2026	30 June 2025
		Audited	Audited
	Cash flows from operating activities		
	Profit for the year	10,306.70	13,036.69
	Adjustments for:		
	Depreciation and amortisation expenses	4,418.93	2,802.70
	Tax expenses	3,462.93	4,350.30
	Gain on sale of property, plant and equipment (net)	(15.71)	(2.96)
	(Reversal) / Allowance for expected credit loss (net)	(11.90)	7.63
	Bad debts written off	10.09	1.64
	Unrealised foreign exchange loss (net)	1,041.36	137.11
	Finance costs	693.77	342.13
	Interest income	(223.08)	(367.61)
	Gain on sale of investment in mutual fund	(142.22)	(53.04)
	Gain on termination of leases	(914.64)	-
	Loss / (Gain) on fair valuation of investments	30.46	(20.21)
	Dividend income from subsidiaries and other distribution	(1,013.28)	(609.78)
	Dividend income from mutual funds investments	(147.89)	(274.87)
	Operating cash flows before changes in working capital	17,495.52	19,349.73
	Adjustment for changes in working capital:		
	(Increase)/ Decrease in operating assets		
	Trade receivables	(2,787.64)	(229.13)
	Other financial assets	(0.31)	(15.09)
	Other assets	(1,474.05)	(1,340.85)
	Increase/ (Decrease) in operating liabilities		
	Trade payables	(924.33)	951.11
	Other financial liabilities	(165.75)	(505.51)
	Other liabilities and provisions	483.51	1,766.82
	Cash generated from operations	12,626.95	19,977.08
	Direct taxes paid (net)	(3,423.05)	(4,508.97)
	Net cash generated from operating activities (A)	9,203.90	15,468.11
	Cash flows from investing activities		
	Purchase of property, plant and equipment (net of capital creditors)	(603.71)	(635.98)
	Purchase of intangible assets	(1,253.75)	(1,289.29)
	Proceeds from sale of property, plant and equipment	18.05	35.42
	Interest received on bank deposits	235.46	357.82
	Dividend from subsidiaries and other distribution	1,829.38	401.06
	Dividend received from mutual fund investments #	147.89	274.87
	Investment in mutual fund #	(34,591.51)	(30,413.28)
	Proceeds from sale of mutual fund investments	39,823.59	28,647.42
	Placement of bank deposits	(4,930.53)	(7,668.85)
	Proceeds from maturity of bank deposits	6,645.49	9,457.23
	Net cash generated / (used in) from investing activities (B)	7,320.36	(833.58)
	Cash flow from financing activities		
	Dividend paid	(12,687.32)	(13,433.63)
	Repayment of principal portion of lease liabilities	(2,920.29)	(838.48)
	Payment of interest on lease liabilities	(693.53)	(337.97)
	Net cash used in financing activities (C)	(16,301.14)	(14,610.08)
	Net increase in cash and cash equivalents (A+B+C)	223.12	24.45
	Cash and cash equivalents at the beginning of the year	97.89	73.44
	Cash and cash equivalents at the end of the year	321.01	97.89

Includes dividend that was automatically reinvested.

See accompanying notes to the standalone audited financial results

For Accelya Solutions India Limited



Place: Mumbai
Date: 29 July 2026



Gurudas Shenoy
Managing Director
DIN: 03573375



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Walker Chandiook & Co LLP

42nd Floor,
Building Commerz III,
International Business Park,
Oberoi Garden City,
Off Western Express Highway,
Goregaon (East),
Mumbai-400063
T +91 22 6626 2699

Independent Auditor's Report on Standalone Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Accelya Solutions India Limited

Opinion

1. We have audited the accompanying standalone annual financial results ('the Statement') of **Accelya Solutions India Limited** ('the Company') for the year ended **30 June 2026**, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the standalone net profit after tax and other comprehensive income and other financial information of the Company for the year ended 30 June 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Accelya Solutions India Limited
Independent Auditor's Report on Standalone Annual Financial Results of the Company
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 (as amended)

Responsibilities of Management and Those Charged with Governance for the Statement

4. This Statement has been prepared on the basis of the standalone annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the Ind AS specified under Section 133 of the Act, read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
5. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under Section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing, specified under Section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place an adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls;



Chartered Accountants

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Accelya Solutions India Limited
Independent Auditor's Report on Standalone Annual Financial Results of the Company
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 (as amended)

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The Statement includes the financial results for the quarter ended 30 June 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to limited review by us.
12. The audit of standalone financial results for the corresponding quarter and year ended 30 June 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who have expressed an unmodified opinion vide their audit report dated 31 July 2025, whose report has been furnished to us by the management, and which have been relied upon by us for the purpose of our audit of the Statement. Our opinion is not modified in respect of this matter.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No.: 001076N/N500013



Rohan Jain
Partner
Membership No. 139536

UDIN: 26139536TTNCBT2424

Place: Mumbai
Date: 29 July 2026

Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2026

(Amount in INR Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended	
		30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025
		Unaudited (Refer note 5)	Unaudited	Unaudited (Refer note 5)	Audited	Audited
I	Income:					
a	Revenue from operations	12,712.19	13,605.33	13,175.63	53,226.66	52,871.77
b	Other income	277.91	1,181.26	285.81	2,070.85	1,309.77
II	Total income (a + b)	12,990.10	14,786.59	13,461.44	55,297.51	54,181.54
III	Expenses:					
	Employee benefits expense	3,812.16	3,664.95	3,596.16	15,064.18	14,515.71
	Finance costs	41.90	195.19	102.28	694.49	342.19
	Depreciation and amortisation expenses	572.14	1,457.54	754.46	4,418.93	2,802.70
	Other expenses	4,288.68	6,516.19	4,457.67	20,852.54	19,060.23
	Total expenses (III)	8,714.88	11,833.87	8,910.57	41,030.14	36,720.83
IV	Profit before exceptional item and tax (II - III)	4,275.22	2,952.72	4,550.87	14,267.37	17,460.71
V	Exceptional item (Refer note 2)	-	-	-	(1,171.61)	-
VI	Profit before tax (IV + V)	4,275.22	2,952.72	4,550.87	13,095.76	17,460.71
VII	Tax expense/ (credit):					
	(1) Current tax	948.05	1,251.24	1,194.15	3,670.59	4,669.25
	(2) Deferred tax	281.89	(436.05)	(37.83)	(112.75)	(110.13)
	Total tax expense (VII)	1,229.94	815.19	1,156.32	3,557.84	4,559.12
VIII	Net profit for the period / year (VI-VII)	3,045.28	2,137.53	3,394.55	9,537.92	12,901.59
	Net profit for the period / year attributable to:					
	- Owners of the parent	3,045.28	2,137.53	3,394.55	9,537.92	12,901.59
	- Non-controlling interests	-	-	-	-	-
IX	Other comprehensive income / (loss)					
	(a) Items that will not be reclassified to profit or loss					
	Gain/ (loss) on remeasurements of defined benefit plan	6.53	164.31	(55.62)	163.47	(193.95)
	Income tax relating to above item	(1.64)	(41.35)	14.00	(41.12)	48.81
	(b) Items that will be reclassified to profit or loss					
	Exchange differences on translation of foreign operations	15.13	123.23	61.97	274.17	158.92
	Total other comprehensive income	20.02	246.19	20.35	396.52	13.78
	Total other comprehensive income attributable to:					
	- Owners of the parent	20.02	246.19	20.35	396.52	13.78
	- Non-controlling interests	-	-	-	-	-
X	Total comprehensive income for the period / year (Net of tax) (VIII + IX)	3,065.30	2,383.72	3,414.90	9,934.44	12,915.37
	Total comprehensive income for the period / year (Net of tax) attributable to:					
	- Owners of the parent	3,065.30	2,383.72	3,414.90	9,934.44	12,915.37
	- Non-controlling interests	-	-	-	-	-
XI	Paid up equity share capital (Face value of INR 10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
XII	Other equity				23,522.02	26,274.90
XIII	Earnings per share (Face value of INR 10 each) (for the interim periods - not annualized):					
	(1) Basic (in INR)	20.40	14.32	22.74	63.90	86.44
	(2) Diluted (in INR)	20.40	14.32	22.74	63.90	86.44

See accompanying notes to the consolidated audited financial results



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Sr. No.	Particulars	As at	
		30 June 2026	30 June 2025
		Audited	Audited
I	ASSETS		
1	Non-current assets		
	Property, plant and equipment	1,174.20	1,354.00
	Right-of-use assets	1,340.13	5,661.04
	Capital work-in-progress	4.00	2.50
	Intangible assets	808.73	1,165.92
	Intangible assets under development	2,546.36	1,480.84
	Financial assets		
	Investments	0.10	0.10
	Other financial assets	359.99	336.43
	Deferred tax assets (net)	1,320.70	1,249.07
	Non-current tax assets (net)	425.53	421.52
	Other non-current assets	2,791.79	1,990.96
	Total non-current assets	10,771.53	13,662.38
2	Current assets		
	Financial assets		
	Investments	2,595.49	7,715.81
	Trade receivables	12,211.52	9,108.13
	Cash and cash equivalents	2,365.10	3,173.10
	Bank balances other than cash and cash equivalents	2,658.46	4,730.40
	Other financial assets	421.37	126.71
	Other current assets	6,433.78	6,417.22
	Total current assets	26,685.72	31,271.37
	TOTAL ASSETS	37,457.25	44,933.75
II	EQUITY AND LIABILITIES		
1	EQUITY		
	Equity share capital	1,492.69	1,492.69
	Other equity	23,522.02	26,274.90
	Total equity	25,014.71	27,767.59
2	LIABILITIES		
	Non-current liabilities		
	Financial liabilities		
	Lease liabilities	445.78	4,123.32
	Other non-current liabilities	1,537.30	1,486.48
	Total non-current liabilities	1,983.08	5,609.80
	Current liabilities		
	Financial liabilities		
	Lease liabilities	1,124.25	2,079.31
	Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	6.53	2.07
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,661.70	3,913.44
	Other financial liabilities	2,164.77	1,614.09
	Other current liabilities	1,406.38	1,709.74
	Provisions	2,377.48	1,618.34
	Current tax liabilities (net)	718.35	619.37
	Total current liabilities	10,459.46	11,556.36
	TOTAL EQUITY AND LIABILITIES	37,457.25	44,933.75

See accompanying notes to the consolidated audited financial results



Signature





ACCELYA SOLUTIONS INDIA LIMITED

Registered Office: 5th & 6th Floor, Building No. 4, Raheja Woods, River Side 25A, West Avenue, Kalyani Nagar, Pune - 411 006

CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777

Email: accelyaIndia.investors@accelya.com Website: www.accelya.com/investors

(Amount in INR Lakhs, unless otherwise stated)

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30 JUNE 2026

Sr. No.	Particulars	Year ended	
		30 June 2026	30 June 2025
		Audited	Audited
	Cash flows from operating activities		
	Profit for the year	9,537.92	12,901.59
	Adjustments for:		
	Depreciation and amortisation expenses	4,418.93	2,802.70
	Tax expenses	3,557.84	4,559.12
	Gain on sale of property, plant and equipment (net)	(15.71)	(2.96)
	Reversal of expected credit loss (net)	(28.35)	(15.70)
	Bad debts written off	10.19	18.23
	Unrealised foreign exchange loss (net)	1,041.43	177.20
	Finance costs	694.49	342.19
	Interest income	(223.08)	(372.01)
	Gain on sale of investment in mutual fund	(142.22)	(214.61)
	Gain on termination of leases	(914.64)	-
	Loss on fair valuation of investments	30.46	127.32
	Dividend income from mutual fund investments	(147.89)	(274.87)
	Operating cash flows before changes in working capital	17,819.37	20,048.20
	Adjustment for changes in working capital:		
	(Increase)/ Decrease in operating assets		
	Trade receivables	(2,974.00)	(933.17)
	Other financial assets	3.96	(15.66)
	Other assets	(630.26)	(971.68)
	Increase/ (Decrease) in operating liabilities		
	Trade payables	(1,185.27)	56.04
	Other financial liabilities	(160.25)	(502.52)
	Other liabilities and provisions	619.14	1,523.32
	Cash generated from operations	13,492.69	19,204.53
	Direct taxes paid (net)	(3,576.34)	(4,748.22)
	Net cash generated from operating activities (A)	9,916.35	14,456.31
	Cash flows from investing activities		
	Purchase of property, plant and equipment (net of capital creditors)	(603.71)	(635.98)
	Purchase of intangible assets	(1,253.75)	(1,289.29)
	Proceeds from sale of property, plant and equipment	18.05	35.42
	Interest received on bank deposits	235.46	362.22
	Dividend received on mutual fund investments #	147.89	274.87
	Investment in mutual fund #	(34,591.51)	(30,413.28)
	Proceeds from sale of mutual fund investments	39,823.59	29,101.54
	Placement of bank deposits	(4,930.53)	(9,199.34)
	Proceeds from maturity of bank deposits	6,645.49	10,988.21
	Net cash generated / (used in) from investing activities (B)	5,490.98	(775.63)
	Cash flow from financing activities		
	Dividend paid	(12,687.32)	(13,433.63)
	Repayment of principal portion of lease liabilities	(2,920.29)	(838.48)
	Payment of interest on lease liabilities	(693.53)	(337.97)
	Net cash used in financing activities (C)	(16,301.14)	(14,610.08)
	Net decrease in cash and cash equivalents (A+B+C)	(893.80)	(929.40)
	Cash and cash equivalents at the beginning of the year	3,173.10	4,105.76
	Effect of exchange differences on cash and cash equivalents held in foreign currency	85.80	(3.26)
	Cash and cash equivalents at the end of the year	2,365.10	3,173.10
	# Includes dividend that was automatically reinvested.		

See accompanying notes to the consolidated audited financial results

Place: Mumbai
Date: 29 July 2026

For Accelya Solutions India Limited


Gurudas Shenoy
Managing Director
DIN: 03573375





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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2026

(Amount in INR Lakhs, unless otherwise stated)

Notes to the consolidated audited financial results

1	The consolidated audited financial results for the year ended 30 June 2026 (the 'Statement') of Accelya Solutions India Limited (the 'Holding Company') and its subsidiaries together referred as 'The Group', have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended, and are in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). These results have been reviewed and recommended to the Board of Directors of the Holding Company by the Audit Committee and subsequently approved by the Board of Directors of the Holding company at their respective meetings held on 29 July 2026.
2	Effective 21 November 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Group has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost by INR 1,171.61 lakhs primarily arising due to change in the definition of "wages". Considering the materiality and non-recurring nature of this impact, the Group has presented such incremental impact under "Exceptional items" in the consolidated financial results for the year ended 30 June 2026. The Group continues to monitor the finalisation of central and state rules, as well as Government clarifications on aspects of Labour Codes, and will incorporate accounting treatments, if any, based on these developments.
3	The Group is engaged in the business of providing software solutions to the global airline and travel industry. The Group's Chief Operating Decision Makers (which includes the Managing Director and members of the Board of Directors of the holding company) monitor and review the operating results of the Group as a whole. Therefore, there are no reportable segments for the Group as per requirements of Ind AS 108 'Operating Segments'.
4	The Board of Directors has recommended a final dividend of INR 35/- per equity share, subject to the approval of the shareholders at the ensuing Annual General Meeting.
5	The figures for the quarters ended 30 June 2026 and 30 June 2025 are the balancing figures between the audited consolidated figures for the years ended on those dates and the unaudited consolidated published year to date figures up to the end of the third quarter of the respective financial years which were subjected to a limited review by the statutory auditors.
6	The previous periods' figures have been regrouped, reclassified or rearranged wherever considered necessary to conform with current period presentation.
7	The Consolidated Statement of Assets and Liabilities as at 30 June 2026 and consolidated Statement of Cash flows for the year ended 30 June 2026 are annexed.



Walker Chandiok & Co LLP

42nd Floor,
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Goregaon (East),
Mumbai-400063
T +91 22 6626 2699

Independent Auditor's Report on Consolidated Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Accelya Solutions India Limited

Opinion

1. We have audited the accompanying consolidated annual financial results ('the Statement') of **Accelya Solutions India Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the year ended **30 June 2026**, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) includes the annual financial results of the following entities:

Sr No	Name of the entity	Relationship
1	Accelya Solutions India Limited	Holding Company
2	Accelya Solutions Americas, Inc.	Subsidiary
3	Accelya Solutions UK Limited	Subsidiary

- (ii) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net profit after tax and other comprehensive income and other financial information of the Group for the year ended 30 June 2026.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Accelya Solutions India Limited
Independent Auditor's Report on Consolidated Annual Financial Results of the Company
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 (as amended)

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Our responsibilities under those standards are further described in *the Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Statement

4. The Statement has been prepared on the basis of the consolidated annual financial statements and has been approved by the Holding Company's Board of Directors. The Holding Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net profit and other comprehensive income, and other financial information of the Group in accordance with the Ind AS prescribed under Section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Holding Company's Board of Directors is also responsible for ensuring accuracy of records including financial information considered necessary for the preparation of the Statement. Further, in terms of the provisions of the Act, the respective Board of Directors of the companies included in the Group, covered under the Act, are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act, for safeguarding of the assets of the Group, and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively, for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results, that give a true and fair view and are free from material misstatement, whether due to fraud or error. These financial results have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.
5. In preparing the Statement, the respective Board of Directors of the companies included in the Group, are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting, unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. Those respective Board of Directors are also responsible for overseeing the financial reporting process of the companies included in the Group.



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Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
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Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error, and are considered material if, individually, or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors of the Holding Company;
 - Conclude on the appropriateness of Board of Directors of the Holding Company use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern;
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation; and
 - Obtain sufficient appropriate audit evidence regarding the financial results of the entities or business activities within the Group, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement, of which we are the independent auditors.



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9. We communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The Statement includes the consolidated financial results for the quarter ended 30 June 2026, being the balancing figures between the audited consolidated figures in respect of the full financial year and the published unaudited year-to-date consolidated figures up to the third quarter of the current financial year, which were subjected to limited review by us.
12. The audit of consolidated financial results for the corresponding quarter and year ended 30 June 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who have expressed an unmodified opinion vide their audit report dated 31 July 2025, whose report has been furnished to us by the management and which have been relied upon by us for the purpose of our audit of the Statement. Our opinion is not modified in respect of this matter.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No.: 001076N/N500013



Rohan Jain
Partner
Membership No. 139536

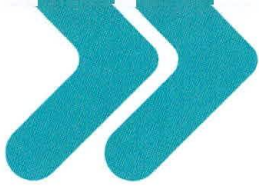
UDIN: 26139536SMMIKA1459

Place: Mumbai
Date: 29 July 2026

Chartered Accountants

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accelya

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29th July 2026

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C-1/ G Block,
Bandra- Kurla Complex,
Bandra (East) Mumbai – 400 051
Scrip Code: ACCELYA

Deputy General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 532268

Dear Sir/ Madam,

Sub: Declaration under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby declare that the Statutory Auditors of the Company, Walker Chandiok & Co LLP, Chartered Accountants ("WCC") (Registration No. 001076N/N500013) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company (Standalone and Consolidated) for the year ended 30th June 2026.

This declaration is given in compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide Notification No. SEBI/ LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take this declaration on record.

Thanking you,
For Accelya Solutions India Limited

Uttamkumar Bhati
Chief Financial officer