



ACCELYA SOLUTIONS INDIA LIMITED

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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2025

(Rupees Lakhs except per share data)

| Sr.<br>No. | Particulars                                                                                       | Quarter Ended     |                    |                   | Year Ended       |
|------------|---------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------|------------------|
|            |                                                                                                   | 30 September 2025 | 30 June 2025       | 30 September 2024 | 30 June 2025     |
|            |                                                                                                   | (Unaudited)       | (Unaudited Note 3) | (Unaudited)       | (Audited)        |
| I          | Revenue from operations                                                                           |                   |                    |                   |                  |
| a          | Income from operations                                                                            | 13,620.10         | 13,172.31          | 12,704.20         | 52,849.14        |
| b          | Other operating revenue                                                                           | -                 | 0.93               | 7.83              | 22.63            |
|            | <b>Total Revenue from operations (a+b)</b>                                                        | <b>13,620.10</b>  | <b>13,173.24</b>   | <b>12,712.03</b>  | <b>52,871.77</b> |
| II         | Other income                                                                                      | 299.53            | 288.20             | 340.34            | 1,166.75         |
| III        | <b>Total income (I + II)</b>                                                                      | <b>13,919.63</b>  | <b>13,461.44</b>   | <b>13,052.37</b>  | <b>54,038.52</b> |
| IV         | Expenses:                                                                                         |                   |                    |                   |                  |
|            | Employee benefits expense                                                                         | 3,768.44          | 3,572.16           | 3,703.89          | 14,467.67        |
|            | Finance costs                                                                                     | 222.06            | 102.28             | 84.62             | 342.19           |
|            | Depreciation and amortisation expenses                                                            | 940.80            | 754.46             | 753.72            | 2,802.70         |
|            | Other expenses                                                                                    | 5,008.67          | 4,481.67           | 4,153.17          | 18,965.25        |
|            | <b>Total expenses (IV)</b>                                                                        | <b>9,939.97</b>   | <b>8,910.57</b>    | <b>8,695.40</b>   | <b>36,577.81</b> |
| V          | <b>Profit before exceptional items and tax (III - IV)</b>                                         | <b>3,979.66</b>   | <b>4,550.87</b>    | <b>4,356.97</b>   | <b>17,460.71</b> |
| VI         | Exceptional items                                                                                 | -                 | -                  | -                 | -                |
| VII        | <b>Profit before tax (V + VI)</b>                                                                 | <b>3,979.66</b>   | <b>4,550.87</b>    | <b>4,356.97</b>   | <b>17,460.71</b> |
| VIII       | Tax expense:                                                                                      |                   |                    |                   |                  |
|            | (1) Current tax                                                                                   | 476.94            | 1,194.15           | 1,174.98          | 4,669.25         |
|            | (2) Deferred tax charge / (credit)                                                                | 541.47            | (37.83)            | (64.29)           | (110.13)         |
|            | <b>Total Tax expense (VIII)</b>                                                                   | <b>1,018.41</b>   | <b>1,156.32</b>    | <b>1,110.69</b>   | <b>4,559.12</b>  |
| IX         | <b>Profit for the period (VII-VIII)</b>                                                           | <b>2,961.25</b>   | <b>3,394.55</b>    | <b>3,246.28</b>   | <b>12,901.59</b> |
| X          | Other Comprehensive Income                                                                        |                   |                    |                   |                  |
|            | (a) Items that will not be reclassified to profit or loss                                         |                   |                    |                   |                  |
|            | Remeasurements of defined benefit obligation                                                      | (12.77)           | (55.62)            | (27.75)           | (193.95)         |
|            | Income tax relating to above item                                                                 | 3.21              | 14.00              | 6.98              | 48.81            |
|            | (b) Items that will be reclassified to profit or loss                                             |                   |                    |                   |                  |
|            | Exchange differences on translation of foreign operations                                         | 92.74             | 61.97              | 50.64             | 158.92           |
|            | <b>Total Other Comprehensive Income/ (loss)</b>                                                   | <b>83.18</b>      | <b>20.35</b>       | <b>29.87</b>      | <b>13.78</b>     |
| XI         | <b>Total Comprehensive Income for the period (IX + X)</b>                                         | <b>3,044.43</b>   | <b>3,414.90</b>    | <b>3,276.15</b>   | <b>12,915.37</b> |
| XII        | Paid up Equity Share Capital (Face value of Rs. 10 each)                                          | 1,492.69          | 1,492.69           | 1,492.69          | 1,492.69         |
| XIII       | <b>Other equity</b>                                                                               |                   |                    |                   | 26,274.90        |
| XIV        | Earnings per Equity Share (Face value of Rs. 10 each) (for the interim periods - not annualized): |                   |                    |                   |                  |
|            | (1) Basic (in Rs.)                                                                                | 19.84             | 22.74              | 21.75             | 86.44            |
|            | (2) Diluted (in Rs.)                                                                              | 19.84             | 22.74              | 21.75             | 86.44            |

See accompanying notes to the consolidated financial results



Notes to the consolidated financial results

- 1 The unaudited consolidated Financial Results for the quarter ended 30 September 2025 were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 5 November 2025. The same have also been subjected to limited review by Statutory Auditors.
- 2 The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and the terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The figures for the quarter ended 30 June 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto third quarter of the financial year.
- 4 Based on the "management approach" as defined in Ind AS 108-Operating Segments, the Chief Operating Decision Maker evaluates the Group's performance as a single business segment namely travel and transportation vertical.



Place: Mumbai  
Date : 5 November 2025



For Accelya Solutions India Limited

Gurudas Shenoy  
Managing Director  
DIN: 03573375

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF ACCELYA SOLUTIONS INDIA LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ACCELYA SOLUTIONS INDIA LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
  - a. Accelya Solutions India Limited, the Parent
  - b. Accelya Solutions UK Limited, the subsidiary
  - c. Accelya Solutions Americas Inc, the subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**  
Chartered Accountants  
(Firm's Registration No. 117366W/W-100018)



Jayesh Parmar  
(Partner)  
(Membership No. 106388)  
(UDIN: 25106388BMISGB9929)

Place: Mumbai  
Date: November 5, 2025

