

TATA
TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173994) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for Cluster maintenance works like Carpentry/ Plumbing and electrical work at office area + residential COA + Guest houses + CRC/BCC across Mo Area for two years.

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (**URL: <https://www.tatapower.com/tender>**). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **23rd December 2024**.

TATA
TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

CORRIGENDUM

The Tata Power Company Limited has invited expression of interest from eligible vendors for the "Security Services at Jobbera Plant, Jamshedpur, Jharkhand for a period of three years - Ref No.: CC25FK060" vide advertisement on 20th September 2024. Notice is hereby given to interested parties of an amendment to our Notice inviting Expression of Interest for the above mentioned Package. Interested parties may visit Tender section of our website (**URL: <https://www.tatapower.com/tender>**) for downloading the same. Eligible parties willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by **18th December 2024**. Parties who have already submitted their expression of interest need not re-apply.

ASIAN TEA & EXPORTS LIMITED
CIN: L24219WB1987PLC041876
Regd. Office: Sikkim Commerce House, 4/1 Middleton St., Kolkata - 700071, West Bengal, India. **Website:** www.asianteaexports.com;
Email ID: cosec@asianteaexports.com; **Phone No.:** 91-33 4006 3601 / 3602

NOTICE OF AN EXTRA ORDINARY GENERAL MEETING OF THE COMPANY TO BEHELD THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO VISUAL MEANS (OAVM)

Members are hereby informed that the 01/2024-25 Extra Ordinary General Meeting ("EGM") of the Shareholders of Asian Tea & Exports Limited ("the Company") will be held on **Wednesday, 8th day of January 2025, at 3.00 p.m. (IST)** through Video Conferencing (VC)/Other Audio Visual Means (OAVM), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made there under ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars on the subject matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the business as set out in the Notice of EGM.

Members will be able to attend and participate in the EGM by VC/OAVM only. Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. In compliance with the applicable circulars issued by the MCA and SEBI on the subject matter, Notice of EGM will be sent only by electronic mode to all the members whose email addresses are registered with the Depository Participants/Registrar and Share Transfer Agent (i.e., M/s. S.K. Infosolutions Pvt. Ltd.) / Company Members holding shares in dematerialized mode are requested to register / update their email addresses with their Depository Participants ("DP") by following procedure prescribed by DP.

The Company has engaged services of National Securities Depository Limited ("NSDL") for providing remote e-voting facility (remote e-voting) to all its members to cast their vote on all resolutions set out in the Notice of EGM. Additionally, the Company, through NSDL is providing the facility of voting through e-voting system during the EGM ("e-voting").

The details such as manner of (i) registering / updating email addresses, (ii) casting vote through remote e-voting/e-voting for the members including those who are holding shares in physical form or those who have not registered their email addresses with the Company; and (iii) attending the EGM through VC/OAVM has been set out in the Notice of EGM which will be emailed in due course.

The members are requested to carefully read all the Notes set out in the Notice of EGM (being sent electronically) and in particular, instructions for joining the EGM, manner of casting vote through remote e-voting or through e-voting facility at the EGM.

The Notice of EGM will also be made available on the Company's website at www.asianteaexports.com and website of the stock exchange, i.e., BSE Limited at www.bseindia.com and www.cse-india.com.

For ASIAN TEA & EXPORTS LIMITED
Date: 11th December, 2024
Place: Kolkata

Anjali Shaw
Company Secretary & Compliance Officer

JOINT PUBLIC NOTICE

(In accordance with the Master Direction - Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 bearing reference number RBI/DoR/2023-24/106 and DoR.FIN.REC.No.45/03.10.119/2023-24 dated 19 October 2023 as amended from time to time)

HOME CREDIT INDIA FINANCE PRIVATE LIMITED
Registered Office: S-7, Second Floor, Manish Chambers 4, Plot No. 7, LSC, Sector-12, Dwarka, New Delhi 110075, India.
Corporate Office: Third Floor, Tower C, DLF Trading Towers, DLF Cyber City, Phase II, Gurugram-122002, Haryana, India
Tel No: +91 124 4907600, **E-mail:** in.hcin.compliance@homecredit.co.in,
Website: www.homecredit.co.in

1. **Background:** Home Credit India Finance Private Limited ("Company") is a mid-layer NBFC registered with the RBI under Section 45 IA of the Reserve Bank of India Act, 1934, bearing registration number B-14.03292, dated October 25, 2013. Its registered offices is at S-7, Manish Chambers 4, Plot No. 7, Sector-12, Dwarka, New Delhi 110075, India. The Company is presently held by Home Credit India B.V. (99.999999%) and Home Credit International a.s. (0.000001%).

2. **Proposed Transaction:** (i) The Company; (ii) TVS Holdings Limited ("TVS"); (iii) PI Opportunities Fund II ("PIOF"); (iv) STPL Trading and Services Private Limited (formerly known as "Srinivasan Trading Private Limited") ("STPL") and the entities at (ii), (iii) and (iv) are collectively referred to as the "Acquirers"; (v) Home Credit India B.V.; and (vi) Home Credit International a.s. (the entities at (v) and (vi) are collectively referred to as the "Sellers") entered into a sale and purchase agreement dated 10 May 2024 for the proposed transfer of 1,091,089,176 equity shares of the Company ("Sale Shares") from the Sellers to the Acquirers resulting in the acquisition of 100% of the paid-up share capital of the Company by the Acquirers ("Proposed Transaction"). In light of this, the shareholding of the Company will undergo a direct change in control and there will also be a consequent change / re-constitution of the board of directors of the Company.

3. **Details of Proposed Investor:**

(a) **TVS Holdings Limited:** TVS is a Core Investment Company registered with RBI bearing registration no. N-07-00904. It carries on the activities of a CIC as specified in Core Investment Companies (Reserve Bank) Directions, 2016.

(b) **PI Opportunities Fund II:** PIOF is a trust established under the laws of India and registered as a Category I AIF with the Securities Exchange Board of India with registration number INAIF/116-17/0241.

(c) **STPL Trading and Services Private Limited:** STPL is a private limited company with corporate identification number U70207N2017PTC118238 incorporated under Companies Act, 2013 for carrying on trading activities.

4. **Rationale:** The Acquirers believe that the Proposed Transaction aligns with the strategy of TVS in deepening the financial penetration in India as the Company has a unique customer segment, it would operate as a subsidiary of TVS post-acquisition, to retain its brand identity and focus on its unique customer and dealer proposition, while benefiting from the resources and support of TVS Group.

5. The proposed change in shareholding and directorship has been taken on record by the RBI through its letter dated November 29, 2024 to the Company. The Proposed Transaction will be effected after fulfillment of various conditions, including, the expiry of 30 (thirty) days from the date of publication of this notice, in accordance with Master Direction - Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 bearing reference number RBI/DoR/2023-24/106 and DoR.FIN.REC.No.45/03.10.119/2023-24 dated 19 October 2023 as amended from time to time issued by the RBI, and other applicable laws.

6. This notice is being issued jointly by the Company, the Acquirers and the Sellers in accordance with paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 bearing reference number RBI/DoR/2023-24/106 and DoR.FIN.REC.No.45/03.10.119/2023-24 dated 19 October 2023 as amended from time to time issued by the RBI, and other applicable laws.

7. As of the date of this notice, the Acquirers do not hold any shareholding in the Company. Pursuant to proposed business plans and with a view to expand Acquirers' presence in the financial service market in India and enabling the Company to leverage the Acquirers' expertise in cyber security, fin-tech and other IT infrastructure and capabilities, it is proposed that the Acquirers will cumulatively acquire 100% of the paid-up equity share capital of the Company from the Sellers and consequently, the board of directors of the Company ("Board") will be reconstituted. Pursuant to the reconstitution of the Board, all the existing directors of the Company shall resign from the Board and each of (i) Mr K. Gopala Desikan; (ii) Mr B. Srinam; and (iii) Dr Deepali Pant Joshi, will be appointed as directors in the Company. The aforesaid transaction will result in transfer of control and change in management of the Company.

8. This joint public notice is intended to provide the public with a notice / notification regarding the proposed direct change of control and change in board of directors of the Company as a result of the Proposed Transaction mentioned above.

9. Any clarifications may be addressed to Ms. Neha Gupta, Company Secretary of the Company at the registered office of the Company (given above) or at their e-mail id in.hcin.compliance@homecredit.co.in, in each case, within 30 (thirty) days from the date of this notice.

The public notice is being issued jointly by the Company and the Acquirers.

sd/- **sd/-**
For Home Credit India Finance Private Limited **For TVS Holdings Limited**
sd/- **sd/-**
For PI Opportunities Fund II **For STPL Trading and Services Private Limited**

Place: New Delhi
Date: December 12, 2024

SALE NOTICE

AGRON INDIA LIMITED (IN LIQUIDATION)
LIQUIDATOR: MR. SANJAY SHRIVASTAVA
Liquidator's address: 144-B, 14th Floor, Mittal Court, Nariman Point, Mumbai 400021.
Email: agronindia@aaainsolvency.com
assetsale1@aaainsolvency.in, casanjayshrivastava@gmail.com
Mobile: Mr. Raj Kumar/Mr. Mohd. Wasim: 8800865284

E-AUCTION
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date and Time of E-Auction: 13/01/2025 between 03.00 pm to 05.00 pm.
(With unlimited extension of 5 minutes each)
Last date for submission of EMD and documents: 11/01/2025 by the end of the day.
Submission of Eligibility Documents by the Prospective Bidders: From 12th December, 2024 to 26th December, 2024.

Sale of asset owned by Agron India Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 13th July, 2023. The sale shall be done by the undersigned through the E-Auction platform i.e., National E-Governance Services Ltd (NeSL) having website at: <https://nblid.nesl.co.in/app/login>

Asset	Reserve Price (In Rs.)	Initial EMD Amount (In Rs.)	Incremental Value (In Rs.)
Office No. 301 on 3rd Floor of the Building 'Rajveer Royals' (Formerly Known as Rasal Plaza) constructed on Plot Bearing City Survey Nos. 135, 136, 137, 139 and Corresponding Survey No. 73 At Andheri-Ghatkopar Link Road, Chakala, Andheri (East), Mumbai - 400 093.	3,42,00,000/-	34,20,000/-	5,00,000

Important Note: It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability. As per the Paragraph 12 of Schedule I of IBBI (Liquidation Process), Regulations, 2019, "On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand: Provided that payments made after thirty days shall attract interest at the rate of 12%: Provided further that the sale shall be cancelled if the payment is not received within ninety days."

Inspection: Interested parties will have to take prior appointment via email by providing the details as mentioned in the process documents for bidders to be eligible to participate in the auction. They will also have to provide the name, KYC and Authorization Letter in favor of not more than two persons who will visit the premises for inspection. On receipt of the mail and after verification of the documents, the liquidator's team will give an appointment to the interested bidder for inspection and the interested bidder must be present on the appointed date at the appointed time. It must be noted that no walk-in requests will be entertained. No inspection would be granted after 09th January, 2025.

The E-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" through approved service provider National E-Governance Services Ltd (NeSL). All the terms and conditions of the auction are mentioned in a detailed document available at <https://insolvencyandbankruptcy.in/public-announcement/> and at the website of the e-auction service provider: <https://nblid.nesl.co.in/app/login>

SANJAY SHRIVASTAVA
Liquidator in the matter of Agron India Limited (in Liquidation)
IBBI Regn No.: IBBI/PA-001/IP-P-01528/2018-2019/12425
Address: 144 B, 14th Floor, Mittal Court, Nariman Point, Mumbai 400021
Date: 11/12/2024
Place: Nagpur
assetsale1@aaainsolvency.in, casanjayshrivastava@gmail.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



TRAVEL FOOD SERVICES LIMITED

Our Company was originally incorporated as "Bombay Pure Foods Private Limited" as a private company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 20, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, pursuant to a special resolution passed by our Shareholders on February 20, 2009, the name of our Company was changed from "Bombay Pure Foods Private Limited" to "Travel Food Services Private Limited" and a fresh certificate of incorporation was issued by the RoC on March 12, 2009. On the conversion of our Company from a private limited company to a public limited company, pursuant to a special resolution passed by our Shareholders on November 11, 2024, the name of our Company was changed from "Travel Food Services Private Limited" to "Travel Food Services Limited" and a fresh certificate of incorporation dated November 22, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office" on page 231 of the draft red herring prospectus dated December 10, 2024 ("DRHP").

Corporate Identity Number: U55209MH2007PLC176045

Registered and Corporate Office: Block-A South Wing 1st Floor, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018, Maharashtra, India
Contact Person: Neeta Arvind Singh, Company Secretary and Compliance Officer. Tel: +91 22 4322 4322; E-mail: cs@travelfoodservices.com; **Website:** www.travelfoodservices.com

OUR PROMOTERS: SSP GROUP PLC, SSP GROUP HOLDINGS LIMITED, SSP FINANCING LIMITED, SSP ASIA PACIFIC HOLDINGS LIMITED, KAPUR FAMILY TRUST, VARUN KAPUR AND KARAN KAPUR

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES BEARING FACE VALUE ₹1 EACH ("EQUITY SHARES") OF TRAVEL FOOD SERVICES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹20,000.00 MILLION THROUGH AN OFFER FOR SALE ("THE OFFER") OF UP TO [•] EQUITY SHARES BEARING FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹20,000.00 MILLION BY THE KAPUR FAMILY TRUST ("PROMOTER SELLING SHAREHOLDER") (THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES BEARING FACE VALUE ₹1 EACH, AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO 5% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY (ACTING THROUGH ITS IPO COMMITTEE), IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, INDIA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company (acting through its IPO Committee), may in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company (acting through its IPO Committee), in consultation with the Book Running Lead Managers and the basis of such allocation will be on a discretionary basis by our Company (acting through its IPO Committee), in consultation with the Book Running Lead Managers, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Category" or "Non-Institutional Portion") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Category" or "Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, see "Offer Procedure" on page 452 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with Securities and Exchange Board of India ("SEBI") on December 11, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the Company at www.travelfoodservices.com and the websites of BRLMs, i.e., Kotak Mahindra Capital Company Limited at <https://investmenbank.kotak.com>, HSBC Securities and Capital Markets (India) Private Limited at <https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market>, ICICI Securities Limited at <https://www.icicisecurities.com> and Bativala & Karani Securities India Private Limited at <https://www.bksec.com/>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the Registrar of Companies, Maharashtra at Mumbai and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on main board of Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 231 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C - 27 "G" Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: travelfoodservices ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Website: https://investmenbank.kotak.com Contact person: Ganesh Rane SEBI registration no.: INM000008704	 HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Tel: +91 22 6864 1289 E-mail: tfspo@hbsbc.co.in Investor grievance e-mail: investorgrievance@hbsbc.co.in Website: https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market Contact person: Rishi Tiwari / Harshit Tayal SEBI registration no.: INM000010353	 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: tfspo@icicisecurities.com Investor grievance e-mail: customer-care@icicisecurities.com Website: www.icicisecurities.com Contact person: Namrata Ravasia / Hitesh Malhotra SEBI registration no.: INM000011179	B&K Bativala & Karani Securities India Private Limited 11th Floor, Hallmark Business Plaza, Bandra (E), Mumbai - 400 051 Maharashtra, India; Tel: +91 22 4007 6256 E-mail: tfspo@bksec.com Investor grievance e-mail: investorgrievance@bksec.com Website: https://www.bksec.com/ Contact person: Devesh Patkar SEBI registration no.: INM000012722
 Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 81 0811 4949 E-mail: travelfood.ipo@linkintime.co.in Investor grievance e-mail: travelfood.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058			

For TRAVEL FOOD SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Neeta Arvind Singh
Company Secretary and Compliance Officer

TRAVEL FOOD SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the website of the Company at www.travelfoodservices.com and websites of the BRLMs, i.e., Kotak Mahindra Capital Company Limited at <https://investmenbank.kotak.com>, HSBC Securities and Capital Markets (India) Private Limited at <https://www.business.hsbc.co.in/en-gb/regulations/hssc-securities-and-capital-market>, ICICI Securities Limited at <https://www.icicisecurities.com> and Bativala & Karani Securities India Private Limited at <https://www.bksec.com/>. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 34 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions", as defined in, and in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT