

28 January, 2022

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra East,
Mumbai 400 051
Scrip code: ACCELYA

Deputy General Manager,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip code: 532268

Dear Sir/ Madam,

Sub: Corporate Presentation

Pursuant to Regulation 30 & 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is the Corporate Presentation Updates which is also being uploaded on the Company's website.

The above is for your information and dissemination to the public.

Thanking you,
For Accelya Solutions India Limited



Ninad Umranikar
Company Secretary



Corporate Presentation

Accelya Solutions India Ltd.

January'22 updates

accelya

Disclaimer

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Highlights:

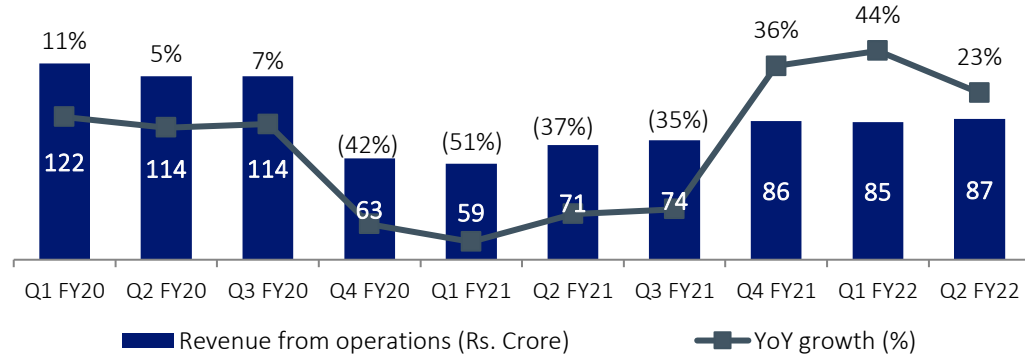
- Accelya Solutions' Consolidated Income for Q2 FY22 at Rs. 872.19 Million
 - Recorded consolidated operating income of Rs. 872.19 million for the quarter ended December 2021 compared to Rs. 852.71 million in the quarter ending September 2021. The Consolidated PAT stood at Rs. 169.77 million for the quarter ended December 2021 compared to Rs. 142.27 million in the quarter ending September 2021.
 - For the quarter ended December 2020, the consolidated operating income and PAT was Rs. 710.64 million and Rs. 109.08 million respectively.
- Mr. Shrimanikandan Ananthavaidhyanathan, Managing Director, Accelya Solutions said, “We have maintained our revenue performance despite a turbulent global business environment. Our quarterly financial performance results from our continuous focus on maintaining cost discipline. We constantly evaluate the business environment to ensure that we stay resilient throughout the recovery process. I am happy to announce an interim dividend of Rs.17 per share.”

Accelya Solutions India Limited: Financials

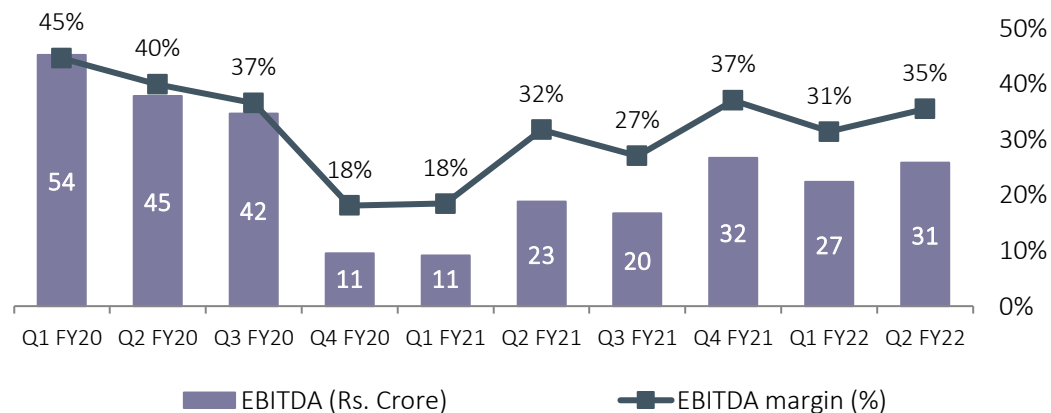
Key Metrics: Quarterly

Resilient to Covid-19 pressures

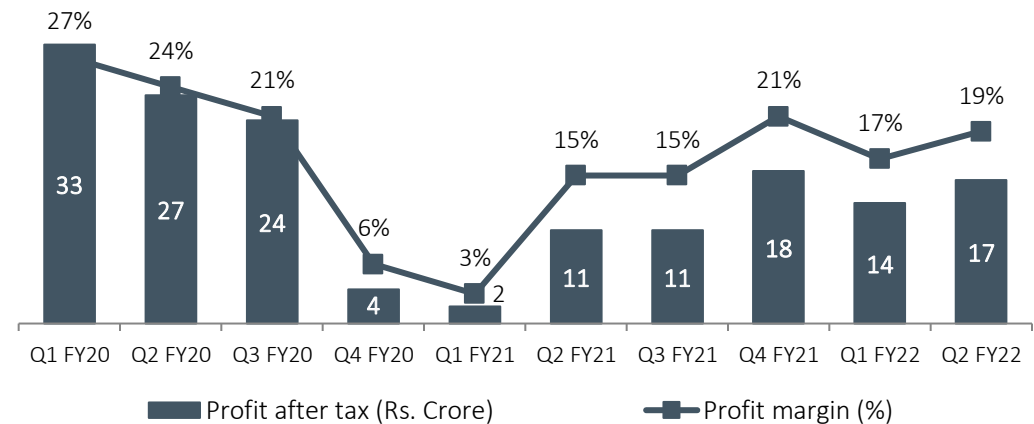
Revenue from operations



EBITDA



Profit after tax



1

Strong signs of improvements seen from Q2 FY21 Onwards

2

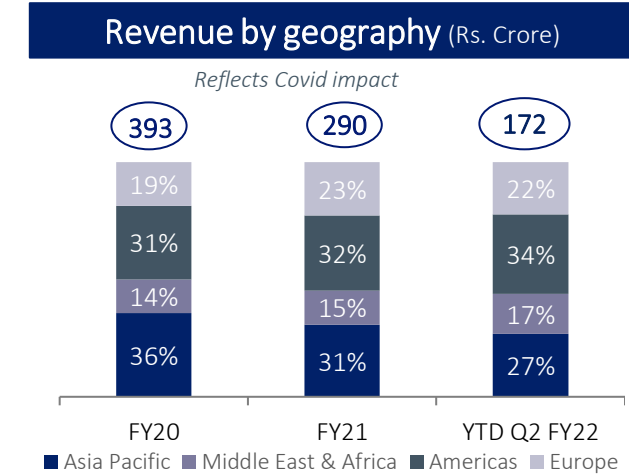
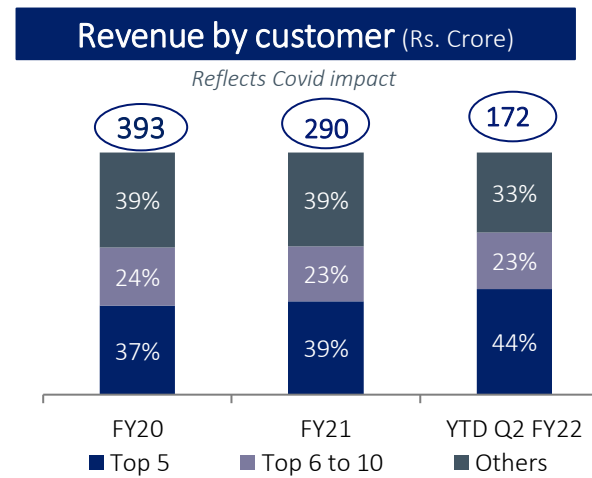
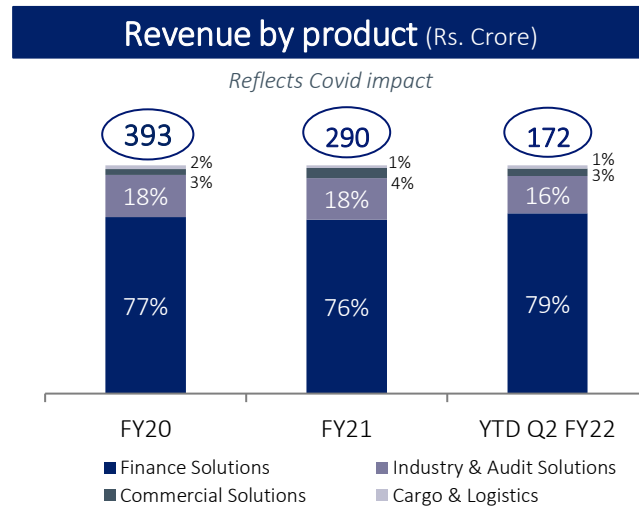
23% Revenue growth over corresponding quarter of previous year

3

EBITDA margin 35% compared to 32% in corresponding quarter of previous year

Key Metrics: Revenue

Revenue diversification across products, customers and geographies leads to effective risk management



- 1 Revenue from Finance Solutions reflects **market dominance**
- 2 Customer revenue reflects our **network carrier relationships**
- 3 Revenue by geography **well-diversified** across continents

Notes: (1) Accelya Solutions India financial year end is 30 June; (2) Graphs exclude 'other operating revenue'; (3) YTD Q2 FY22 are unaudited



Thank You



FURTHER. FASTER.

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