

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED NOVEMBER 19, 2019 FOR THE ATTENTION OF THE PUBLIC
SHAREHOLDERS OF ACCELYA SOLUTIONS INDIA LIMITED**

OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF THE FACE VALUE OF INR 10 EACH, REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF ACCELYA SOLUTIONS INDIA LIMITED (“TARGET COMPANY”) FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED (“ACQUIRER”) TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. (“PAC 1”) AND VISTA EQUITY PARTNERS PERENNIAL A, L.P. (“PAC 2”) (COLLECTIVELY “PACS”), AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER (“OPEN OFFER” OR “OFFER”).

This corrigendum (“**Corrigendum**”) to the public announcement (“**Public Announcement**”) is being issued by JM Financial Limited, the manager to the Offer (“**Manager to the Offer**”), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Public Announcement dated November 19, 2019 which has been sent to all the stock exchanges on which the shares of the Target Company are listed and to the Securities and Exchange board of India (“**SEBI**”) and the Target Company in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”).

Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The Public Shareholders are requested to note the following in relation to the Open Offer:

Pursuant to the filing of the Public Announcement, it has been brought to our attention by the Target Company, in Point 1.1. (Size) on page 1 of the Public Announcement, the number of forfeited shares should be 1,100 equity shares instead of 605 equity shares.

Accordingly, the Point 1.1. (Size) in the Public Announcement should be read as follows:

“1.1. **Size:** Up to 3,782,966 fully paid up equity shares of face value of INR 10 each of the Target Company (“**Offer Shares**”), constituting 25.34% of the voting share capital of the Target Company (as on the 10th working day from the closure of the tendering period for the Offer) (“**Voting Share Capital**”) (such Voting Share Capital excludes 1,100 equity shares of the Target Company which were forfeited) at a price of INR 944.19 per Offer Share aggregating to a total consideration of up to INR 3,571,838,668 (assuming full acceptance) (“**Offer Size**”), subject to the terms and conditions mentioned in this Public Announcement, the detailed public statement (“**DPS**”) and the letter of offer (“**LoF**”) to be issued in accordance with the SEBI (SAST) Regulations.”

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement remain unchanged.

The Acquirer and the PACs accept full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in.

Issued by the Manager to the Offer:



JM Financial Limited

7th Floor, Cnergy,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400025, India.

Tel. No.: +91 22 6630 3030

Fax No.: +91 22 6630 3330

Email ID: prachee.dhuri@jmfl.com

Contact Person: Ms. Prachee Dhuri

SEBI Registration Number: INM000010361

On behalf of the Acquirer and the PACs

Aurora UK Bidco Limited (Acquirer)

Vista Equity Partners Perennial, L.P. (PAC 1)

Vista Equity Partners Perennial A, L.P. (PAC 2)

Place: Mumbai

Date: November 22, 2019